

**AMWAY (MALAYSIA) HOLDINGS BERHAD**  
(Company no. : 340354 U)

**CONSOLIDATED INCOME STATEMENT**  
**FOR THE QUARTER AND YEAR-TO-DATE ENDED 30 JUNE 2014**

	Quarter ended		Year-to-date ended	
	30.6.2014 (Unaudited)	30.6.2013 (Unaudited)	30.6.2014 (Unaudited)	30.6.2013 (Unaudited)
	RM'000	RM'000	RM'000	RM'000
<b>Revenue</b>	193,514	195,359	406,808	399,222
Cost of sales	(134,183)	(133,057)	(282,000)	(274,159)
<b>Gross profit</b>	59,331	62,302	124,808	125,063
Other income	1,202	1,083	2,825	2,304
Distribution expenses	(8,219)	(10,014)	(18,575)	(19,988)
Selling and administrative expenses	(17,097)	(21,329)	(39,525)	(44,214)
<b>Profit before tax</b>	35,217	32,042	69,533	63,165
Income tax expense				
- Current tax	(10,866)	(13,062)	(20,498)	(22,372)
- Deferred tax	1,789	4,788	2,562	6,052
<b>Profit net of tax for the period</b>	26,140	23,768	51,597	46,845
<b>Earnings per ordinary share (sen)</b>	15.90	14.46	31.39	28.50

The Consolidated Income Statement should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2013.

**AMWAY (MALAYSIA) HOLDINGS BERHAD**  
(Company no. : 340354 U)

**CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME  
FOR THE QUARTER AND YEAR-TO-DATE ENDED 30 JUNE 2014**

	<u>Quarter ended</u>		<u>Year-to-date ended</u>	
	<b>30.6.2014 (Unaudited)</b>	<b>30.6.2013 (Unaudited)</b>	<b>30.6.2014 (Unaudited)</b>	<b>30.6.2013 (Unaudited)</b>
	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>
<b>Profit for the period</b>	<b>26,140</b>	<b>23,768</b>	<b>51,597</b>	<b>46,845</b>
Exchange differences on translation of foreign currency from a foreign subsidiary	2	(8)	53	(42)
<b>Total comprehensive income for the period</b>	<u><u>26,142</u></u>	<u><u>23,760</u></u>	<u><u>51,650</u></u>	<u><u>46,803</u></u>
Total comprehensive income attributable to : Shareholders' equity	<u><u>26,142</u></u>	<u><u>23,760</u></u>	<u><u>51,650</u></u>	<u><u>46,803</u></u>

**The Consolidated Statement of Comprehensive Income should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2013.**

**AMWAY (MALAYSIA) HOLDINGS BERHAD**  
(Company no. : 340354 U)

**CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
**AS AT 30 JUNE 2014**

	As at 30.6.2014 (Unaudited)	As at 31.12.2013 (Audited)
	RM'000	RM'000
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	68,822	71,583
Intangible asset	4,782	4,782
Deferred tax asset	7,397	4,832
	<u>81,001</u>	<u>81,197</u>
<b>Current assets</b>		
Inventories	58,577	64,651
Trade and other receivables	17,396	30,209
Cash and cash equivalents	180,191	152,883
	<u>256,164</u>	<u>247,743</u>
<b>TOTAL ASSETS</b>	<u>337,165</u>	<u>328,940</u>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Share capital	164,386	164,386
Share premium	685	685
Other reserves	1,559	1,506
Retained earnings	49,467	67,734
<b>Total equity attributable to owners of the parent</b>	<u>216,097</u>	<u>234,311</u>
<b>Non-current liability</b>		
Deferred tax liabilities	34	30
<b>Current liabilities</b>		
Trade and other payables	108,974	86,470
Current tax payable	12,060	8,129
	<u>121,034</u>	<u>94,599</u>
<b>Total liabilities</b>	<u>121,068</u>	<u>94,629</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>337,165</u>	<u>328,940</u>
<b>Net Assets per share (RM)</b>	<u>1.31</u>	<u>1.43</u>

The Consolidated Statement of Financial Position should be read in conjunction with Audited Financial Statements of the Group for the year ended 31 December 2013.

**AMWAY (MALAYSIA) HOLDINGS BERHAD**  
(Company no. : 340354 U)

**CONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
FOR THE YEAR-TO-DATE ENDED 30 JUNE 2014**

	<----- Attributable to equity holders of the Company ----->					
	<----- Non-distributable ----->				Distributable	
	Share Capital	Share Premium	Capital Redemption Reserve	Foreign Currency Translation Reserve	Retained Earnings	Total Equity
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
<b>At 1 January 2014</b>	164,386	685	1,365	141	67,734	234,311
Total comprehensive income for the financial period	-	-	-	53	51,597	51,650
Dividends on ordinary shares	-	-	-	-	(69,864)	(69,864)
<b>At 30 June 2014</b>	<u>164,386</u>	<u>685</u>	<u>1,365</u>	<u>194</u>	<u>49,467</u>	<u>216,097</u>
<b>At 1 January 2013</b>	164,386	685	1,365	82	61,453	227,971
Total comprehensive income for the financial period	-	-	-	(42)	46,845	46,803
Dividends on ordinary shares	-	-	-	-	(69,864)	(69,864)
<b>At 30 June 2013</b>	<u>164,386</u>	<u>685</u>	<u>1,365</u>	<u>40</u>	<u>38,434</u>	<u>204,910</u>

The Consolidated Statement of Changes in Equity should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2013.

**AMWAY (MALAYSIA) HOLDINGS BERHAD**  
(Company no. : 340354 U)

**CONSOLIDATED STATEMENTS OF CASH FLOWS**  
**FOR THE YEAR-TO-DATE ENDED 30 JUNE 2014**

	Year-to-date ended	
	30.6.2014	30.6.2013
	RM'000	RM'000
	(Unaudited)	(Unaudited)
<b>Cash flows from operating activities</b>		
Profit before tax	69,533	63,165
Adjustments for:		
Property, plant and equipment		
- Depreciation	4,013	4,214
- (Gain)/loss on disposal	(270)	2
- Written off	-	1
Interest income	(2,626)	(2,417)
Impairment loss on trade receivables	97	-
(Writeback)/allowance for stock obsolescences	(137)	395
Unrealised foreign exchange loss/(gain)	80	(8)
<b>Operating profit before working capital changes</b>	<b>70,690</b>	<b>65,352</b>
Decrease in receivables	1,724	3,528
Decrease/(increase) in inventories	6,211	(1,442)
Increase in payables	20,675	26,623
<b>Cash generated from operations</b>	<b>99,300</b>	<b>94,061</b>
Tax paid	(16,566)	(15,027)
<b>Net cash generated from operating activities</b>	<b>82,734</b>	<b>79,034</b>
<b>Cash flows from investing activities</b>		
Purchase of property, plant and equipment	(1,259)	(424)
Proceeds from disposal of equipment	277	39
Interest received	2,626	2,417
<b>Net cash generated from investing activities</b>	<b>1,644</b>	<b>2,032</b>
<b>Cash flows from financing activities</b>		
Dividends paid	(69,864)	(69,864)
Payments made on behalf by related companies	12,666	13,833
Payments made on behalf by/(repayment to) penultimate holding company	75	(3,522)
<b>Net cash used in financing activities</b>	<b>(57,123)</b>	<b>(59,553)</b>
Net increase in cash and cash equivalents	27,255	21,513
Effects of foreign exchange rate changes	53	(34)
Cash and cash equivalents at beginning of year	152,883	148,855
<b>Cash and cash equivalents at 30 June</b>	<b>180,191</b>	<b>170,334</b>

The Consolidated Statement of Cash Flow should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2013.